



Santiago, April 24, 2013.
GG 037/2013

Mr.
Fernando Coloma Correa
Superintendent of Securities and Insurance
Av. Libertador Bernardo O'Higgins 1449

Re.: Colbún S.A. Securities Register N° 0295
ESSENTIAL FACT. Communicates agreements of Regular Shareholders Meeting

Dear Sir,

In accordance with what is established in article 9 and in the second item of article 10 of the Law of the Stock Market, and what is established in the Norm of General Character N° 30 of such Superintendence, and being duly empowered for this, I hereby inform you the following, as an ESSENTIAL FACT of the Company:

In the Ordinary Shareholders Meeting of Colbún S.A., held on Tuesday, April 23, 2013, the following agreements, among others, were made:

- (a) Definitive dividend: The definitive dividend was approved, with charge to the earnings of the period ended as of December 31, 2012, for the amount of US\$ 13,524,782.27, which is equivalent to US\$ 0.0007713 per share, for the concept of minimum mandatory dividend, to be paid starting from May 3, 2013.
- (b) Appointment of external audit firm: An agreement was made to appoint Ernst & Young Servicios Profesionales de Auditoría y Asesorías Limitada, as the external audit firm for the 2013 term.

Without further ado, I remain sincerely yours,

COLBÚN S.A.

Ignacio Cruz Zabala
General Manager

c.c.: Stock Market of Santiago, Stock Market
Electronic Stock Market of Chile, Stock Market
Brokers' Stock Market, Stock Market
Risk Rating Commission